

KINDER MORGAN CANADA LIMITED

Dividend Reinvestment Plan

Certain capitalized terms in this Dividend Reinvestment Plan have the meaning assigned to them under "Definitions" below.

Overview

This Dividend Reinvestment Plan (the "**Plan**") provides Eligible Shareholders of Kinder Morgan Canada Limited ("**KM Canada**") with the opportunity to reinvest their Dividends in new Shares at a discount of between 0% and 5% to the Average Market Price on the applicable Dividend payment date and have such new Shares credited to the Participant's account. The Board has initially set the discount to the Average Market Price at 3%, subject to adjustment as provided in the Plan. The Plan, which is explained in greater detail below, is subject to eligibility restrictions and other limitations on the availability of new Shares in certain events.

Eligible Shareholders are not required to participate in the Plan. Eligible Shareholders who have not elected to participate in the Plan will continue to receive their regular Dividends in the usual manner.

KM Canada anticipates that, except in very limited circumstances, all of the Shares will be issued through the CDS book-based electronic system, and therefore CDS is anticipated to be the only registered holder of Shares and the only Participant in the Plan. Accordingly, KM Canada does not anticipate that Share certificates or DRS Advices will be issued in the name of any other registered Shareholders, except in very limited circumstances. Accordingly, KM Canada anticipates that all Shareholders, other than CDS, will be non-registered beneficial holders, and that all enrollment and withdrawal procedures and the issuance of Shares under the Plan will be effected through the broker, investment dealer, financial institution or other nominee who holds Shares on behalf of such Shareholder, and subsequently through CDS.

In order to participate in the Plan, an Eligible Shareholder must enroll in the Plan directly or indirectly through the broker, investment dealer, financial institution or other nominee who holds Shares on the Eligible Shareholder's behalf. See "*Enrollment*" below.

Definitions

In this Plan:

"Average Market Price", in respect of a particular Dividend payment date, refers to the volume weighted average trading price of the Shares on the TSX (calculated by KM Canada to four decimal places) for the five trading days immediately preceding that Dividend payment date.

"Board" means the board of directors of KM Canada.

"Business Day" means any day in which the Plan Agent's offices are generally open for the transaction of commercial business, but does not in any event include a Saturday, Sunday, civic or statutory holiday in the Province of Alberta, the Province of Ontario or a day on which the TSX does not publicly trade.

"CDS" refers to CDS Clearing and Depository Services Inc., which acts as a nominee for certain Canadian brokers, investment dealers, financial institutions and other nominees, or its nominee, as applicable.

"**CDS Participants**" refers to brokers, investment dealers, financial institutions or other nominees in their capacity as participants in the CDS depository service, who hold Shares registered in the name of CDS on behalf of eligible beneficial owners of Shares and who are acting on behalf of such beneficial owners in respect of the Plan.

"**Discounted Market Price**" means, with respect to a particular Dividend payment date, the Average Market Price less the then applicable Dividend Reinvestment Discount.

"**Dividend**" refers to a cash dividend declared payable by KM Canada on the outstanding Shares.

"**Dividend Reinvestment Discount**" refers to the percentage discount to the Average Market Price at which Dividends may be reinvested under the Plan, such discount to range between 0% and 5% as set by the Board from time to time, at its sole discretion.

"**DRS Advice**" means a direct registration system advice or similar document evidencing the electronic registration of ownership of Shares.

"**Eligible Shareholders**" refers to Shareholders who are permitted to participate in the Plan as described herein under the heading "**Eligibility Requirements**".

"**Enrollment Form**" refers to the Reinvestment Enrollment – Participant Declaration Form (or similar enrollment form) established by KM Canada and the Plan Agent from time to time for the purpose of enrolling eligible registered holders of Shares (other than CDS) in the Plan.

"**Participants**" refers to registered holders of Shares who, on the applicable record date for a Dividend, are Eligible Shareholders and are duly enrolled in the Plan; provided, however, that CDS and brokers, investment dealers, financial institutions or other nominees, as the case may be, shall be Participants only to the extent that CDS or such nominees, respectively, have enrolled in the Plan on behalf of Shareholders who are Eligible Shareholders.

"**Plan Agent**" refers to Computershare Trust Company of Canada, or such other party as is appointed by KM Canada from time to time to act as "Plan Agent" under the Plan.

"**Shareholders**" refers to holders of Shares.

"**Shares**" refers to restricted voting shares in the capital of KM Canada.

"**TSX**" refers to the Toronto Stock Exchange.

The Plan

Under the Plan, the Plan Agent will, on each Dividend payment date, on behalf of Participants enrolled in the Plan, apply the aggregate Dividends payable on the Shares of such Participants towards the purchase from treasury of KM Canada of such number of new Shares as is equal to the aggregate amount of such Dividends divided by the Dividend Reinvestment Purchase Percentage of the corresponding Average Discounted Market Price. The new Shares so purchased will be held under the Plan by the Plan Agent for the account of the applicable Participants or, in the case of Eligible Shareholders who are enrolled in the Plan indirectly through CDS, credited through CDS to the accounts of appropriate CDS Participants on behalf of such Eligible Shareholders. Any subsequent Dividends paid in respect of Shares purchased under the Plan will be subject to reinvestment under the Plan.

Eligibility Requirements

Only Shareholders who are resident in Canada may participate in the Plan. Unless otherwise announced by KM Canada, a Shareholder who is a resident of the United States or is otherwise a "U.S. person" (as that term is defined in Regulation S under the United States *Securities Act of 1933*, as amended) may not participate in the Plan. A "U.S. person" includes, without limitation, any natural person resident in the United States, any partnership or corporation organized or incorporated under the laws of the United States, any estate of which any executor or administrator is a U.S. person and any trust of which any trustee is a U.S. person.

KM Canada and the Plan Agent also reserve the right to deny participation in the Plan to, or cancel the participation of, any person or agent of any person who appears to be, or who KM Canada or the Plan Agent has reason to believe is, subject to the laws of any jurisdiction which do not permit participation in the Plan in the manner sought by such person or which will subject the Plan or KM Canada to requirements of the jurisdiction not otherwise applicable to the Plan or KM Canada, or whose participation in the Plan is suspected to be part of a scheme to avoid applicable legal requirements or otherwise engage in unlawful behaviour.

KM Canada further reserves the right to determine, from time to time, a minimum number of Shares that a Shareholder must hold in order to be eligible for, or continue to be enrolled in, the Plan, subject to any applicable legal or regulatory requirements.

Enrollment

The following paragraphs outline the enrollment process for an Eligible Shareholder who wishes to become a new participant in the Plan or change its manner of participation in the Plan.

Direct Enrollment

An Eligible Shareholder whose Shares are registered in its own name may enroll in the Plan by using the internet or by delivering to the Plan Agent a duly completed Enrollment Form. For enrollment using the internet or to obtain a copy of the Enrollment Form, see the Plan Agent's website at www.investorcentre.com. A copy of the Enrollment Form may also be obtained by calling the Plan Agent at 1-800-564-6253.

A Participant who delivers a duly completed Enrollment Form will be deemed to thereby direct KM Canada to credit the Plan Agent with all Dividends payable in respect of all Shares registered in the name of the Participant or held under the Plan by the Plan Agent for the Participant's account as of the Dividend record date, and to direct the Plan Agent to reinvest such Dividends in new Shares in accordance with the Plan, and otherwise upon and subject to the terms and conditions described herein. See "*Deemed Representations, Directions and Authorizations*" below.

Indirect Enrollment

An Eligible Shareholder whose Shares are not registered in its own name cannot enroll in the Plan directly but may instead do so indirectly through the broker, investment dealer, financial institution or other nominee who holds their Shares by providing appropriate enrollment instructions to such nominee. Where such nominee holds Shares in its own name (and not through CDS) on behalf of an Eligible Shareholder, the nominee may enroll in the Plan on behalf of the Eligible Shareholder by delivering to the Plan Agent a duly completed Enrollment Form. Where the Shares are held indirectly through CDS, enrollment instructions must be communicated to CDS by the applicable CDS Participant in accordance with the procedures of the CDS depository system, and CDS will in turn provide instructions to the Plan

Agent regarding the extent of its participation, on behalf of Eligible Shareholders, in the Plan. CDS instructions will advise the Plan Agent of the aggregate number of Shares held through CDS in respect of which Dividends are to be reinvested under the Plan.

Continued Participation

Once a Participant (other than CDS) has enrolled in the Plan, participation in the Plan continues automatically with respect to all Shares registered in the name of the Participant or held under the Plan by the Plan Agent for the Participant's account until the Plan or the Participant's participation therein is terminated.

Eligible Shareholders who participate in the Plan indirectly through CDS or otherwise through their broker, investment dealer, financial institution or other nominee should consult such nominee to confirm the nominee's policies concerning continued participation following initial enrollment.

See "*Termination of Participation*" below.

Enrollment Deadlines

In order for a particular Dividend payable on Shares held by an Eligible Shareholder to be reinvested on the Dividend payment date, the Plan Agent must receive (i) a duly completed Enrollment Form that covers such Shares not later than 5:00 p.m. (Toronto time) on the fifth (5th) Business Day preceding the record date for the Dividend, or (ii) in the case of Shares enrolled indirectly through CDS, appropriate instructions from CDS regarding the extent of its participation (on behalf of Eligible Shareholders) not later than such time on the record date for that Dividend as may be agreed from time to time between CDS and the Plan Agent in accordance with custom and practice relating to the CDS depository system. CDS must in turn receive appropriate instructions from the nominee holders that are CDS Participants not later than such deadline preceding the record date as may be established by CDS from time to time. Enrollment Forms or instructions from CDS, as applicable, received by the Plan Agent after the stipulated deadline will not be effective in respect of the applicable Dividend payment date unless otherwise determined by KM Canada and the Plan Agent in their sole discretion.

Broker Requirements

A CDS Participant or other broker, investment dealer, financial institution or other nominee may require certain information or documentation from an Eligible Shareholder before it will act upon enrollment instructions relating to the Plan. **Eligible Shareholders who wish to participate in the Plan should contact the broker, investment dealer, financial institution or other nominee who holds their Shares to provide instructions regarding their decision to enroll, to confirm any information or documentation required to give effect to their instructions, to confirm the nominee's policies concerning continued participation following initial enrollment, and to inquire about any applicable deadlines that the nominee may impose or be subject to under the policies of that nominee or the CDS depository system.**

Administration

Computershare Trust Company of Canada has been appointed to act as Plan Agent for and on behalf of Participants. If Computershare Trust Company of Canada ceases to act as Plan Agent for any reason, then another qualified party will be designated by KM Canada to act as Plan Agent and Participants will be notified of the change.

All funds credited to the Plan Agent under the Plan on account of the reinvestment of Dividends will be applied to the purchase of new Shares directly from KM Canada on behalf of Participants. In no event will interest be paid to Participants on any funds held for reinvestment under the Plan.

No fractional Shares will be issued by KM Canada to Participants under the Plan. In lieu of any fractional Share that would otherwise be issued, the number of Shares to be issued to such Participant will be rounded to the nearest whole number (with any entitlement to exactly one-half of a fractional Share rounded up to the nearest whole number).

In carrying out its obligations under the Plan on behalf of Participants, the Plan Agent shall only be required to act in accordance with the instructions duly received within the appropriate time periods.

Price of New Shares

The subscription price of new Shares purchased on a Dividend payment date under the Plan will be the Discounted Market Price in effect for that Dividend payment date.

Costs

No commissions, service charges or similar fees are payable by Participants to KM Canada or the Plan Agent in connection with the purchase of new Shares from treasury under the Plan. All administrative costs of the Plan, including the fees and expenses of the Plan Agent, will be paid by KM Canada.

Eligible Shareholders whose Shares are not registered in their own name but who wish to participate in the Plan should consult the broker, investment dealer, financial institution or other nominee who holds their Shares to confirm whether the nominee charges any fees to enroll or participate in the Plan on their behalf.

Reports to Participants

The Plan Agent will maintain an account for each Participant with respect to purchases of Shares made under the Plan for that Participant's account and will issue an unaudited statement regarding purchases made under the Plan on a quarterly basis. These statements are a Participant's continuing record of purchases of Shares made for its account under the Plan and should be retained for income tax purposes.

Eligible Shareholders who participate in the Plan indirectly through their broker, investment dealer, financial institution or other nominee should consult such nominee to confirm what statements or reports, if any, will be provided by the nominee, whether for tax reporting purposes or otherwise.

Whether or not it receives detailed statements or reports concerning transactions made on its behalf under the Plan, each Shareholder is responsible for calculating and monitoring its own adjusted cost base in Shares for Canadian federal income tax purposes, as certain averaging and other rules may apply and such calculations may depend on the cost of other Shares held by the Shareholder and other factors.

Withdrawal of Shares

Shares purchased and held under the Plan by the Plan Agent for the account of Participants other than CDS will be registered in the name of the Plan Agent or its nominee or in accounts designated by it for the account of Participants other than CDS. A DRS Advice evidencing book-entry registered ownership of such Shares, or a certificate for such Shares, will only be issued to the Participant if the Plan or the Participant's participation therein is terminated or if the Participant withdraws Shares from its account maintained by the Plan Agent.

A Participant may, without terminating participation in the Plan, withdraw from its account under the Plan, and have a DRS Advice or Share certificate issued and registered in the Participant's name for, any number of whole Shares held for its account under the Plan by delivering to the Plan Agent a duly completed withdrawal portion of the voucher located on the reverse of the statement of account issued by the Plan Agent. A withdrawal request form may also be obtained from the Plan Agent at the address below. Alternatively, a Participant may follow the instructions at the Plan Agent's self-service web portal at www.investorcentre.com. The withdrawal of Shares and issuance of a DRS Advice or Share certificate will be completed within the Plan Agent's ordinary service standards, which is generally within three (3) weeks from the time the request is received. Any remaining Shares will continue to be held by the Plan Agent for the Participant's account under the Plan.

Shares held under the Plan by the Plan Agent for the account of a Participant may not be sold, pledged or otherwise disposed of by the Participant while so held.

For Eligible Shareholders enrolled in the Plan indirectly through CDS, any new Shares issued under the Plan will not be held under the Plan but instead credited through the CDS depository system to the accounts of appropriate CDS Participants on behalf of such Eligible Shareholders.

Termination of Participation

A registered Eligible Shareholder who is enrolled in the Plan directly and wishes to voluntarily terminate its participation in the Plan may do so by delivering to the Plan Agent a duly completed termination portion of the voucher located on the reverse of the statement of account issued by the Plan Agent. A termination request form may also be obtained from the Plan Agent at the address below. Alternatively, an Eligible Shareholder who is enrolled directly in the Plan and wishes to voluntarily terminate its participation in the Plan may follow the instructions at the Plan Agent's self-service web portal at www.investorcentre.com. In addition, participation in the Plan will be terminated automatically following receipt by the Plan Agent of written notice of an individual Participant's death. The termination request will be processed within the Plan Agent's ordinary service standard, which is generally within three (3) weeks from the time the request is received.

A duly completed termination request (or notice of an individual Participant's death) must be received by the Plan Agent before 5:00 p.m. (Toronto time) on the fifth (5th) Business Day preceding a Dividend record date in order for the Participant's account to be closed and participation in the Plan by such Participant to be terminated prior to the Dividend payment date to which that record date relates. If a duly completed termination request (or notice of an individual Participant's death) is not received by the Plan Agent before 5:00 p.m. (Toronto time) on the fifth (5th) Business Day preceding a Dividend record date, then the Participant's account will not be closed and participation in the Plan by such Participant will not be terminated until after the Dividend payment date to which that record date relates.

An Eligible Shareholder who is enrolled in the Plan indirectly through CDS or otherwise through its broker, investment dealer, financial institution or other nominee and wishes to terminate its participation in the Plan must contact the nominee who holds its Shares and provide appropriate instructions to do so. The nominee should be consulted to confirm what information or documentation may be required to give effect to the termination instructions, and to inquire about any applicable deadlines that the nominee may impose or be subject to under the policies of that nominee or the CDS depository system.

In the event of termination of participation, a Participant (other than CDS) or a deceased Participant's estate or legal representative, as applicable, will be issued a DRS Advice or Share certificate for the number of Shares held under the Plan by the Plan Agent in the Participant's account.

Subdivisions

If Shares are distributed pursuant to a subdivision of Shares, then the additional Shares received by the Plan Agent in respect of Shares held under the Plan by the Plan Agent for the account of Participants will be credited proportionately to the accounts of such Participants.

Shareholder Voting

Whole Shares held under the Plan by the Plan Agent for a Participant's account on the record date for a vote of Shareholders will be voted in accordance with the instructions of the Participant given on a form to be furnished by the Plan Agent to the Participant for this purpose. Shares for which instructions are not received will not be voted.

Deemed Representations, Directions and Authorizations

By enrolling in the Plan, whether directly as a Participant or indirectly through CDS or otherwise through a broker, investment dealer, financial institution or other nominee, a Shareholder shall be deemed to have: (i) represented and warranted to KM Canada and the Plan Agent that it is an Eligible Shareholder with respect to participation in the Plan; (ii) appointed the Plan Agent to receive from KM Canada, and directed KM Canada to credit the Plan Agent with, all Dividends payable in respect of all Shares registered in the name of the Shareholder or held under the Plan for its account or, in the case of a Shareholder enrolled indirectly through CDS or otherwise through a broker, investment dealer, financial institution or other nominee, that are enrolled (through CDS or otherwise) on its behalf in the Plan; and (iii) authorized and directed the Plan Agent to reinvest such Dividends in new Shares, all in accordance with the provisions of the Plan as set forth herein and otherwise upon and subject to the terms and conditions described herein.

Responsibilities of KM Canada and the Plan Agent

Neither KM Canada or the Plan Agent will be liable to any Shareholder, CDS, any CDS Participant or any other nominee acting on behalf of a Shareholder in respect of the Plan for any act or for any omission to act in connection with the operation of the Plan including, without limitation, any claims or liability with respect to or arising out of:

- (a) any failure by CDS, a CDS Participant or any other nominee to enroll or participate or not enroll or participate in the Plan on behalf of any Shareholder (or, as applicable, any Shares held on the Shareholder's behalf) in accordance with the Shareholder's instructions or to not otherwise act upon a Shareholder's instructions;
- (b) the continued Enrollment in the Plan by any Shareholder (or, as applicable, any Shares held on the Shareholder's behalf) until receipt of all necessary documentation as provided herein required to terminate participation in the Plan;
- (c) the prices and times at which Shares are purchased under the Plan for the account of, or on behalf of, any Shareholder;
- (d) any decision by KM Canada to issue or not issue new equity through the Plan on any given Dividend payment date;
- (e) any decision to amend or terminate the Plan in accordance with the terms hereof;

- (f) any determination made by KM Canada or the Plan Agent regarding a Shareholder's eligibility to participate in the Plan or any component thereof, including the cancellation of a Shareholder's participation for failure to satisfy eligibility requirements; or
- (g) any income taxes or other liabilities payable by a Shareholder in connection with their participation in the Plan.

Neither KM Canada nor the Plan Agent can assure a Participant (or any beneficial owner of Shares for which a Participant may be acting) a profit or protect a Participant (or any such beneficial owner, as applicable) against loss on Shares purchased under the Plan.

The Plan Agent retains the right not to act and shall not be liable for refusing to act if, due to a lack of information or for any other reason whatsoever, the Plan Agent, in its sole judgment, determines that such act might cause it to be in non-compliance with any applicable anti-money laundering or anti-terrorist law, regulation or policy or any other law, regulation or policy to which the Plan Agent is now or hereafter becomes subject.

Canadian Federal Income Tax Considerations

The following is a summary of principal Canadian federal income tax considerations generally applicable to Eligible Shareholders who participate in the Plan (a "*Participating Shareholder*") and is not exhaustive of all possible tax considerations. **This summary is of a general nature only and is not, and is not intended to be, and should not be construed to be, legal or tax advice to any particular Shareholder.**

It is the responsibility of Shareholders to consult their own tax advisors as to their particular circumstances and tax position. It should be understood that the fact that Dividends are invested in Shares under the terms of the Plan does not relieve a Participating Shareholder of any liability for taxes that may be payable on such amounts.

This summary is provided by and on behalf of KM Canada and not the Plan Agent.

This summary is based on the provisions of the *Income Tax Act* (Canada) and the regulations thereunder (the "*Tax Act*"), all specific proposals to amend the Tax Act publicly announced by or on behalf of the Minister of Finance (Canada), and the administrative and assessing practices of the Canada Revenue Agency (the "*CRA*") published in writing, all as of May 30, 2017. This summary does not otherwise take into account or anticipate any changes in law or in the administrative or assessing practices of the CRA, including, without limitation, any changes which may occur after May 30, 2017.

This summary assumes that a Participating Shareholder is or is deemed to be, at all relevant times, a resident of Canada for purposes of the Tax Act and acquires and holds the Shares as capital property. Generally, the Shares will be considered capital property to a Participating Shareholder provided that the Participating Shareholder does not hold or use such Shares in the course of carrying on business and the Participating Shareholder has not acquired such Shares in one or more transactions considered to be an adventure or concern in the nature of trade. A Participating Shareholder who might not otherwise be considered to hold Shares as capital property may make, in certain circumstances, the irrevocable election permitted by subsection 39(4) of the Tax Act to have the Shares and all other Canadian securities held by such person treated as capital property.

The reinvestment of Dividends under the terms of the Plan does not relieve a Participating Shareholder from any liability for income taxes that may otherwise be payable on such Dividends. In this regard, a Participating Shareholder will be subject to tax under the Tax Act on all Dividends which are reinvested in Shares under the Plan, in the same manner as the Participating Shareholder would have been if the

Dividends had been received directly by the Participating Shareholder in cash. For example, in the case of a Participating Shareholder that is an individual, Dividends will be subject to the gross-up and dividend tax credit rules or, in the case of a Participating Shareholder that is a private corporation, a refundable tax will apply to the amount of the Dividend. If appropriate designations are made at or prior to the time a Dividend is paid to qualify such Dividend as an "eligible dividend" for purposes of the Tax Act, then the fact that the Dividend is reinvested pursuant to the Plan will not affect the status of such Dividend as an eligible dividend for purposes of the enhanced gross-up and dividend tax credit available to individuals.

The cost of a Share purchased under the Plan will generally equal to the Discounted Market Price of the Share for that Dividend payment date. The cost of such Share will be averaged with the adjusted cost base of all other Shares held by the Participating Shareholder as capital property for purposes of computing the adjusted cost base of each Share owned by a Participating Shareholder.

Amendment, Suspension or Termination of the Plan

KM Canada reserves the right to amend, suspend or terminate the Plan at any time, provided that no such action shall have retroactive effect prejudicial to Participants. KM Canada will publicly announce any material amendments to or suspension or termination of the Plan. Generally, no notice will be given to Participants regarding any amendments to the Plan intended to cure, correct or rectify any ambiguities, defective or inconsistent provisions, errors, mistakes or omissions. Amendments to the Plan will be subject to the prior approval of the TSX. **For greater certainty, a decision by the Board to change the Dividend Reinvestment Discount from time to time shall not be considered an amendment to the Plan, so long as the applicable discount does not exceed 5%.** However, KM Canada intends to publicly announce any change to such percentage. This Plan may only be suspended if, concurrently therewith, the distribution reinvestment plan for Kinder Morgan Canada Limited Partnership available to the holders of Class B limited partnership units thereof is concurrently suspended, and *vice versa*.

In the event of termination of the Plan, where applicable, Participants will be issued a DRS Advice or a Share certificate for the number of Shares held under the Plan by the Plan Agent in the Participant's account. In the event that KM Canada terminates the Plan, no investment will be made by the Plan Agent on the Dividend payment date immediately following the effective date of such termination and any Dividends paid after the effective date of such termination that would, but for the termination, be reinvested under the Plan, will be remitted to the Participants.

Interpretation

Any issues of interpretation arising in connection with the Plan or its application shall be conclusively determined by KM Canada.

Governing Law

The Plan shall be governed by, and administered and construed in accordance with, the laws of the Province of Alberta and the federal laws of Canada applicable therein.

Notices and Inquiries

Any notices, documents (including a DRS Advice or a Share certificate) or payments required under the Plan to be given or delivered to Participants by KM Canada or the Plan Agent shall be validly given or delivered if mailed to Participants at their respective addresses as recorded in the register of Shareholders maintained by or on behalf of KM Canada or, in the case of CDS, if given in accordance with custom and practice relating to the CDS depository system.

Inquiries to the Plan Agent may be directed to:

Computershare Trust Company of Canada
100 University Avenue, 8th Floor, North Tower
Toronto, Ontario M5J 2Y1

Attention: Dividend Reinvestment Department

or by calling the National Customer Contact Centre at:

1-800-564-6253 (Toll free in North America) or (514) 982-7555

or by visiting:

www.investorcentre.com/service

Inquiries to KM Canada may be directed to:

Kinder Morgan Canada Limited
Suite 2700, 300 – 5th Avenue S.W.
Calgary, Alberta T2P 5J2

Attention: Corporate Secretary

Telephone: (403) 514-6400 or Toll-Free 1 (800) 535-7210

Email: corpsec_kml@kindermorgan.com

Effective Date

This Plan is effective May 30, 2017.